

**SCHEDULE II**

**AGGREGATE PRINCIPAL AMOUNT, STATED MATURITIES AND INTEREST RATES:**

The Obligations shall be issued in the aggregate principal amount of \$\_\_\_\_\_, maturing on the dates and in the amounts as follows:

<u>May 1</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>November 1</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
2013			2013		
2014			2014		
2015			2015		
2016			2016		
2017			2017		
2018			2018		
2019			2019		

**PURCHASERS:**

\_\_\_\_\_, and syndicate members

**PURCHASE PRICE:**

The Purchase Price for the Obligations shall be par plus a cash premium of \$\_\_\_\_\_.

**OPTIONAL REDEMPTION:**

The Obligations shall not be subject to redemption, at the option of the City, prior to their stated maturity.

**MANDATORY SINKING FUND REDEMPTION:**

The Obligations shall not be subject to mandatory redemption prior to their stated maturity.

**DISPOSITION OF PROCEEDS:**

Proceeds from the sale of the Obligations in the amount of \$\_\_\_\_\_ (representing \$\_\_\_\_\_ of principal and \$\_\_\_\_\_ of premium) shall be used for the purposes described in clause (i) of PART 3, \$\_\_\_\_\_ shall be used for the purposes described in clause (ii) of PART 3, and \$\_\_\_\_\_ shall be deposited to the Interest and Sinking Fund.